FAZE THREE Autofab Limited

(CIN: L17120DN1997PLC000196)

Corporate Office: 63, 6th Floor, Mittal Court, C Wing, Nariman Point, Mumbai - 400 021, India

Tel: 91 (22) 6242 1313/4351 4444 Fax:91 (22) 2287 2637 E-mail: info@fazethreeautofab.com Website: www.fazethreeautofab.com

May 27, 2023

To,

Department of Corporate Services,

BSE Limited,

P. J. Towers, Dalal Street,

Mumbai – 400 001.

Scrip Code: 532459

Dear Sir/Ma'am,

<u>Sub: Newspaper Advertisement - Disclosure under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

In furtherance to our intimation dated May 26, 2023 on newspaper publication and pursuant to Regulation 47 and other applicable regulations, if any, of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find enclosed herewith e-clips of the advertisement published in Financial Express (in Gujarati) on May 27, 2023.

This will also the be hosted on Company's website at www.fazethreeautofab.com.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For FAZE THREE Autofab Limited

Akram Sati
Company Secretary

Encl: a/a

CORRIGENDUM TO THE LETTER OF OFFER AND PRE-OFFER PUBLIC NNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED

CIN No.: L67120DL1981PLC011741
Regd. Office: D-328, Basement Floor, Defence Colony, South Delhi, New Delhi -110024, India
Contact No.: 011-45689444; Email Id: info@ritaholdings.in; Website: www.ritaholdings.in CORRIGENDUM TO THE LETTER OF OFFER DATED MAY 22, 2023 AND PRE-OFFER PUBLIC ANNOUNCEMENT ON FRIDAY, MAY 26, 2023, FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED.

This Corrigendum (the "Corrigendum") to the Letter of Offer dated May 22, 2023 ("LOF") and Pre-Offer Public Announcement published on Friday, May 26, 2023 ("POPA") in connection with the Open Offer by the Acquirers to the public shareholders of Rita Finance and Leasing imited ("RFLL" or the "Target Company") to acquire from them up to 26,00,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of Target Company at a price of Rs. 31.40/- (Rupees Thirty One and Forty Paisa) per share.

The corrigendum should be read in conjunction with the Letter of Offer dated May 22, 2023 and Pre-Offer Public Announcement published in Financial Express (English Daily – All Editions), Jansatta (Hindi Daily – All Editions) and Mumbai Lakshdeep (Marathi daily - Mumbai Edition) on Friday, May 26, 2023. The capitalized terms and abbreviations used in this corrigendum have the same meaning as ascribed to them in the LOF and POPA, unless otherwise specified

In accordance of delay for RBI approval and complaint received from investor, the offer period shall not commence till the RBI approval is granted. Hence, the Letter of Offer dated May 22, 2023 and the Pre-Offer Public Announcement dated Friday, May 26, 2023 shall stand cancelled.

The Acquirers accept the full responsibility for the information contained in this advertisemer and also accept responsibility for the obligations of the Acquirers prescribed under SEBI SAST) Regulations. This Corrigendum will also be available on SEBI's website at www.sebi.gov.in THIS CORRIGENDUM ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

KHANDWALA SECURITIES LIMITED

Khandwala Securities Limited CIN No.: L67120MH1993PLC070709 Registered Office: Vikas Building, Ground Floor, Green Street, Fort, Mumbai, Maharashtra, 400023. Tel. No.: 022 – 4076 7373; **Fax No.**: 022 – 4076 7377 / 78; Email: abhishek.joshi@kslindia.com / rinav@kslindia.com / kslmb@kslindia.com; Website: www.kslindia.com; Contact Person: Mr. Abhishek Joshi / Mr. Rinav Manseta

SEBI Reg. No.: INM000001899 Place: Mumbai | Date: May 26, 2023

FAZE THREE AUTOFAB LIMITED

(CIN: L17120DN1997PLC000196) Regd. Office: Plot No. 445, Waghdhara Village Road, Village Dadra, Dadra, UT of Dadra and Nagar Haveli and Daman and Diu - 396 193 Website: www.fazethreeautofab.com | Tel: 022 4351 4400

પોસ્ટલ બેલેટ નોટીસ

ફેઝ થ્રી ઓટોફેબ લીર્મીટેડ ('કંપની')ના સભ્યોને આથી જાણ કરવામાં આવે છે કે કલગ્ ૧૦૮ અને ૧૧૦ અને અન્ય લાગુ જોગવાઈઓ,જો કોઈ હોય તો કંપની એક્ટ, ૨૦૧: ''અધિનીચમ''), નીચમો ૨૦ સાથે વાંચો, કંપનીઝ (મેનેજમેન્ટ એન્ડ એઃ મિનિસ્ટ્રેશન) નીચમો, ૨૦૧૪ ના ૨૨ અને સામાન્ય પરિપત્ર નં ૧૪/૨૦૨૦ તા 2.8.2020, 90/2020 dl. 93.8.2020, 20/2020 dl. 4.4.2020 22/2022 dl. 94.5.2020. 33/2020 dl. 24.6.2020. 36/2020 dl 39.92.2020, 90/2029 dl. 23.5.2029, 20/2029 dl. 2.92.2029 3/૨૦૨૨ તા. પ.પ.૨૦૨૨ અને ૧૧/૨૦૨૨ મંત્રાલય દ્વારા જારી કરાયેલ તા. ૨૮.૧૨.૨૦૨૨ કોર્પોરેટ અફેર્સ (સામૂહીક રીતે " MCA પરિપત્રો") અને સિકચોરીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઈન્ડિયા (SEBI) અને અન્ય કોઈપણ લાગુ કાયદા, નિયમો, કંપની રિમોટ ઈ-વોટિંગ પ્રક્રીયા દ્વારા પોસ્ટલ બેલેટ દ્વારા સભ્યોની સંમતિ મેળવવાની દરખાસ્ત કરી રહી છે, પોસ્ટલ બેલેટ નોટીસ માં દર્શાવ્યા મુજબ વ્યવસય નો વ્યવસાય કરવો.

ઉપરોક્ત એમસીએ પરિપત્રોના પાલનમાં સુચનાની ઈલેકટ્રોનિક નકલ અને સ્પષ્ટીકરણ નિવેદન અને ઈ-વોટીગ માટેની સુચનાઓ કંપનીના તમાંમ સભ્યોને મોકલવામાં આવશે જેમનું ઈ-મેઈલ સરનામું કંપની/ડિપોઝીટરી સદભાગીઓ રજીસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ સાથે નોધાયેલ ઉપલબ્ધ છે. તદનુસાર પોસ્ટલ બેલેટફોર્મ સાથે નોટિસ ની ભૌતિક નકલ અને પ્રિ-પેઈડ વ્યવસાયિક જવાબ કવર અ પોસ્ટલ બેલેટ માટે સભ્યોને મોકલવામાં આવી રહ્યુ નથી. સભ્યોની સંમતિ અથવ અસંમતિનો સંચાર ફકત દૂરસ્થ ઈ-વોટિંગ સિસ્ટમ દ્વારાજ થાસે નોટિસ કંપનીની બેવસાઈટ https://www.fazethreeautofab.com પર સ્ટોક એક્ષચેન્જની વેબસાઈટ www.bseindia.com પર અને (એનએસડીએલ) વેબસાઈટ www.evoting.nsdl.com પર પણ ઉપલબ્ધ હશે.

ઈ-મેઈલ સરનામું નોંધણી / અપડેટ કરવની રીત :

એ) જે સભ્યો ભૌતિક સ્વરૂપમાં શેર ધરાવે છે. અને જેમણે કંપની/લિક ઈનટાઈમ ઈન્ડિયા પ્રાઈવેટ લિમિટેડ (કંપનીના રજીસ્ટ્રાર અને શેર ટ્રાન્સ ફર એજેન્ટ) સાથે તેમન ઈમેલ એડ્રેસની નોંધણી કરાવી નથી તેઓ તેમના ઈમેલ એડ્રેસની નોધણી ദീട https://linkintime.co.in / emailreg/email_register.html પર જઈને કરાવી શકે છે. અને ત્થાર બાદ ફોપ બોક્સમાંથી કંપની નું નામ પસંદ કરો અને ફોલિયો નંબર, શેર પ્રમાણપત્ર નંબર, શેરધારકનું નામ, પાન કાર્ડ, મોબાઈલ નંબર, ઈમેલ આઈડી જેવી વિગતો આપો અને પીડીએફમાં શેર પ્રમાણપત્ર અને પાન કાર્ડનો ફોટો અપલોડ કરો અથવા જેપીજી ફોર્મેટ (૧ એમબી સુધી)

બી) મહેરબાની કરીને નોધ કરો કે જો શેર ઈલેક્ટ્રોનિક સ્વરૂપમાં રાખવામાં અવ્યા હોય તો ઉપરોક્ત સુવિધા માત્ર પોસ્ટલ બેલેટ નોટિસની પ્રાપ્તિ માટે ઈમેલ એડ્રેસની અસ્થાચી નોધણી માટે છે. ડીમટીરિયલાઈઝડ મોડમાં શેર ધરાવતા સભ્યોને તેમન સંબંધિત કિપોઝિટરી પાર્ટિસિપન્ટ સાથે તેમના ઈમેલ એડ્રેસની નોધણી કરાવવા વિનંતી કરવામાં આવે છે.

રિમોટ ઈ-વોટિંગ દ્વારા મત આપવાની રીતઃ સભ્યોને નોટિસમાં દર્શાવ્યા મજબ બિઝનેસ પર રિમોટ ઈ-વોટિંગ સિસ્ટમ દ્વારા તેમનો મત આપવાની તક મળશે ડીમટીરિયલાઈઝડ મોડ,ફિઝિકલ મોડમાં શેર ધરાવવા સભ્યો માટે અને જે સભ્યો એ તેમનું ઈમેલ એડ્રેસ રજીસ્ટર કરાવ્યું નથી તેમના માટે ઈ-વોટિગની રીત કંપની દ્વાર નોટિસમાં આપવામાં આવશે.

મભ્યોને લાગુ કાયદા અને પરિપત્રો અનુસાર ટૂક સમયમાં જ તેમના ઈમેલ એડ્રેસ પર નોટિસ મોકલવામાં આવશે. બોર્ડના આદેશથી

ફેઝ થ્રી ઓટોફેબ લીમીટેડ વતી સહી/-

તારીખ : મે ૨૫, ૨૦૨૩ સ્થળ : મુંબઈ

અક્રમ સતી કંપની સેક્રેટરી



This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated May 23, 2023 (the "Letter of Offer" or "LOF") filed with the Main Board of BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

SHARANAM INFRAPROJECT AND TRADING LIMITED

Corporate Identification Number: L45201GJ1992PLC093662

Regd. Office: 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur, Ahmedabad, 380051, Gujarat Email id: sharanaminfraproject@gmail.com, • Website: www.sharanaminfra.co.in • Telephone no.: 079 2970 7666

Contact Person: Mr. Jinesh Deepakkumar Mistry, Company Secretary and Compliance Officer Our Company was originally incorporated with the name and style Skyhigh Projects Limited under the Companies Act 1956 on 5th day of February, 1992 having Corporate Identification Number L45201PB1992PLC012001. Thereafter the name of the Company

had been changed from Skýhigh Projects Limited to Sharanam Infraproject and Trading Limited with effect from July 29, 2015 and received a fresh Certificate of Incorporation from the Registrar of Companies, Chandigarh dated July 29, 2015. The equity shares of our Company were listed on Main Board of BSE Limited on January 21, 2016. The Scrip symbol SIPTL and ISIN INE104S01022. The Corporate Identification Number of our Company is L45201GJ1992PLC093662. The company is a professionally managed company and functions through their Board of Directors. The Company doesn't have any identifiable promoter.

ISSUE OF 75001500 EQUITY SHARES WITH A FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1 EACH AT A PAR ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT ₹ 750.02 LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 22, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 93 OF THE LETTER OF OFFER.

ISSUE PROGRAMME

ISSUE OPENS ON WEDNESDAY, MAY 31, 2023 LAST DATE FOR ON MARKET RENUNCIATION* **TUESDAY, JUNE 6, 2023**

ISSUE CLOSES ON# **FRIDAY, JUNE 09, 2023**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date # Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application- Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below

 $In accordance \ with Regulation 76 \ of the SEBI \ (ICDR) \ Regulations, SEBI \ Circulars \ no. \ SEBI/CFD/DIL/ASBA/1/2009/30/12 \ dated$ Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 94 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Wednesday, June 7, 2023 to enable the credit of their Rights Entitlements in $their respective demat\ accounts\ at\ least\ one\ day\ before\ the\ Issue\ Closing\ Date.\ They\ may\ also\ communicate\ with\ Registrar\ wi$ the helpline number 011-40450193/97 and their email address: ipo@skylinerta.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the $eligible\ equity\ shares\ in\ physical\ form\ as\ on\ record\ date\ and\ who\ have\ not\ furnished\ the\ details\ of\ the\ de\ details\ of\ the\ details\ of\ the\ details\ of\ the\ details\$ their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Wednesday, June 7, 2023, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Process of making an Application in this Issue" on page 94 of the Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to $\underline{\text{https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes\&intmld=34.} \ \ \text{For details on Designated for the property of the property of$ Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date

PLEASE NOTE THAT PHYSICAL SHAREHOLDERS SHALL BE REQUIRED TO PROVIDE THEIR DEMAT ACCOUNT DETAILS TO ISSUER / REGISTRAR TO THE ISSUE FOR CREDIT OF RES NOT LATER THAN TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SUCH THAT CREDIT OF RES IN THEIR DEMAT ACCOUNT TAKES PLACE AT LEAST ONE DAY BEFORE THE ISSUE CLOSING DATE, WHEREIN IN CASE OF FAILURE TO OPEN DEMAT ACCOUNT AS PER THE TIMELINES SPECIFIED UNDER SEBI CIRCULAR CIRCULAR BEARING REFERENCE NUMBER SEBI/HO/CFD/DIL2/CIR/P/2020/13 DATED JAN 22, 2020 RESHALLLAPSE

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on May 26, 2023 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Monday, May 22, 2023 in electronic form through e-mail on May 26, 2023 to the equity shareholders who have registered email ids and physically through stered post on May 26, 2023 to the equity shareholders who have not regi the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.sharanaminfra.co.in: (ii) Registrar to the Issue's website at www.skylinerta.com: (iii) BSE's website at www.bseindia.com.

 $Eligible \ Equity \ Shareholders \ can obtain \ the \ details \ of \ their \ respective \ Rights \ Entitlements \ from \ the \ website \ of \ the \ Registrar \ to \ the$ Issue's website at www.skylinerta.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/reversed/failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by th same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as

per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars 1. Name of our Company, being **SHARANAM INFRAPROJECT AND TRADING LIMITED**; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen

- recorded with our Company or the Depository); Registered Folio Number/DP and Client ID No.
- Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements;
- 8. Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for:
- 10. Total Application Money paid at the rate of Re. 1.00 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs
- 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is
- 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA
- Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they
- appear in the records of the SCSBs); and 16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such iurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their iurisdiction

. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same

demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with

our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.skylinerta.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded with SCSB or funds are not blocked

in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, June 09, 2023, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 111 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

a) On Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements

credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN: INE104S20014 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time. The Rights Entitlements are tradable in dematerialized form only. The On Market Renunciation shall take place only during the

Renunciation Period for On Market Renunciation, i.e., Wednesday, May 31, 2023 to Tuesday, June 6, 2023 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: INE104S20014 (for Rights Entitlement) that has been allotted for the Rights

Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order

 $matching\ mechanism\ and\ on\ 'T+2\ rolling\ settlement\ bases,\ where\ 'T'\ refers\ to\ the\ date\ of\ trading.$ The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note

in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market

transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE104S20014 (for Rights Entitlement) that has been allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights

Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE under ISIN 'INE104S01022. The Rights Equity shall be credited to

temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE through letter bearing reference number LOD/RIGHT/IB/FIP/3255/2022-23 dated March 24, 2023. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 90 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED MONITORING AGENCY: N.A

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://www.skylinerta.com/frequently-asked-questions.php b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:
- $\underline{mcsstaahmd@gmail.com}\, AND\, \underline{sharanaminfraproject@gmail.com}.$ c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:
- mcsstaahmd@gmail.com and sharanaminfraproject@gmail.com d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: ipo@skylinerta.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue.

REGISTRAR TO THE ISSUE **SKYLINE FINANCIAL** Skyline **SERVICES PRIVATE LIMITED** Address: D-153A. 1st Floor. Okhla Industrial Area.

Phase-I, New Delhi – 110 020 • **Tel**: 011-40450193/97; Email: ipo@skylinerta.com • Website: www.skylinerta.com Investor Grievance Email: investor@skylinerta.com Contact Person: Mr. Anuj Kumar SEBI Registration No.: INR000003241

CIN: U74899DL1995PTC071324

Date: May 26, 2023

Place: Ahmedabad

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.

For SHARANAM INFRAPROJECT AND TRADING LIMITED

COMPANY SECATARY AND COMPLIANCE OFFICER

Sharanam Infraproject and Trading Limited

303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road,

Mr. Jinesh Deepakkumar Mistry

Makarba, Vejalpur, Ahmedabad 380051

Email: sharanaminfraproject@gmail.com

Website: www.sharanaminfra.co.in

CIN: L45201GJ1992PLC093662

Telephone: 079-29707666

Mr. Jinesh Deepakkumar Mistry

Company Secretary and Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.sharanaminfra.co.in. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.